

Power of Attorney Registration Form

Power of Attorney (POA) allows the appointed attorney to manage the account and carry out banking transactions on behalf of the original account holder.

To register a power of attorney, you will need the following:

- The original or certified copy of the power of attorney, or for Lasting Power of Attorney, the Access code if these are held electronically.
- Certified copies of proof of identification and address.

Proof of Identification

Certified copy of ONE of the following as proof of Identification:

- Current signed Passport (if you are not a UK national the Passport requirement with a valid visa is mandatory)
- EEA member state identity card
- Northern Ireland voter's card
- Current full UK Driving licence
- Shotgun or firearms certificate

Proof of Address

Certified copy of ONE of the following as proof of address:

- Utility bill (less than 3 months old)
- Local authority tax bill (valid for the current year)
- Current full UK Driving Licence (if not used for proof of Identification)
- Bank, building society or credit union statement (less than 3 months old)
- Most recent mortgage statement
- Electoral register correspondence
- HMRC correspondence (P45 and P60 not acceptable)
- Local council rent card or tenancy agreement

In order for the Bank to accept certified documents, the following must be stated:

- Certified to be true copy of the original seen
- The name and signature of the professional certifying the documents
- The date on which the documents were certified
- The professional's occupation

Documents can be certified by a Solicitor, Lawyer, Accountant or Actuary

UBL UK, 2 Brook Street, London, W1S 1BQ, United Kingdom



Section A – Account Details

Please list the account(s) for which you are registering power of attorney. For existing customers, please provide the account number. If there is more than one attorney, please specify by ticking the appropriate box whether the attorneys will make decisions together (Jointly - J) or individually (Jointly & Severally –J/S).

	Type of Account	Account Number (Existing customers only)	J	J/S
1				
2				
3				
4				
5				

Section B – Account Holder's Details

Full Name:	
Full Address:	
Date of Birth:	
Contact Number:	
Email:	
Nationality:	
Does the account holder pay tax in the US, if yes provide the Tax Identification Number (TIN)	

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+44 (0)121 753 6000



enquiries@ubluuk.com



www.ubluuk.com



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Section C – Attorney 1 Details

(Please complete the section below and provide certified copies of your proof of address and ID (i.e. passport or driving license and utility bill or bank statement)).

Full Name:	
Address:	
Date of Birth:	
Contact Number:	
Email:	
Relationship to account holder:	

Section D – Attorney 2 Details

(Please complete the section below and provide certified copies of your proof of address and ID (i.e. passport or driving license and utility bill or bank statement)).

Full Name:	
Address:	
Date of Birth:	
Contact Number:	
Email:	
Relationship to account holder:	

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Section E – Change of correspondence Address:

Would you like to update the address for all bank correspondence from the account holder's address to the attorney's address?

No ☐ Yes, change address to Attorney 1 ☐ Yes, change address to Attorney 2 ☐

Section F – Attorney Declaration:

- ☐ I/We agree to be added to the accounts mentioned in Section A.
- ☐ I/We have read and understood the Terms and Conditions and FSCS information found on the UBL UK website of the account and agree to be bound by them.
- ☐ I/We will notify UBL UK of any changes made to the POA information immediately.
- ☐ I/We understand that POA may be revoked by the original account holder at any time. I agree to notify the Bank immediately in case of revocation.

Attorney 1

Signature:*

Print name:*

Date:*

Attorney 2

Signature:*

Print name:*

Date:*

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